

This form is for authorised Financial Advisers only. Use this form to apply for a username and password for KeyInvest's online Adviser Portal including access to:

- 1) Online applications
- 2) Client policy information
- 3) Strategy Papers
- 4) Calculators
- 5) SOA wording

ADVISER DETAILS

Adviser name	<input type="text"/>		
Adviser DOB	<input type="text" value="DD / MM / YY"/>	This is used to identify the Adviser over the phone.	
Company name	<input type="text"/>		
Dealer group/service provider name	<input type="text"/>		
Dealer group AFS license number	<input type="text"/>		
Adviser AFS representative number	<input type="text"/>		

Contact details

Daytime telephone	<input type="text"/>	Mobile	<input type="text"/>
Email address	<input type="text"/>		

Business address (must not be a PO Box)

Unit no.	<input type="text"/>	Street no.	<input type="text"/>	Suburb	<input type="text"/>
Street name	<input type="text"/>			Country	<input type="text"/>
State	<input type="text"/>	Postcode	<input type="text"/>		

Mailing address (must be different to above address)

Unit no.	<input type="text"/>	Street no.	<input type="text"/>	Suburb	<input type="text"/>
Street name	<input type="text"/>			Country	<input type="text"/>
State	<input type="text"/>	Postcode	<input type="text"/>		

Approval for access to KeyInvest's Adviser Portal is at KeyInvest's discretion. Applications will only be approved for individual or Corporate Authorised Representatives. If our products are not on your Dealer Groups Approved Product List we may require a Service Agreement before approving this application.

CONTACT DETAILS

Street Address:	KeyInvest Ltd Level 5, 49 Gawler Place Adelaide SA 5000	Phone:	1300 658 904
		Email:	info@keyinvest.com.au
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Postal Address:	KeyInvest Ltd PO Box 3340 Rundle Mall SA 5000		