

Funeral Bond

Supplementary Disclosure Statement

3 July 2018



This Supplementary Disclosure Statement (SDS) dated 3 July 2018 updates the KeyInvest Funeral Bond Disclosure Statement (DS) dated 1 July 2017. This SDS should be read with the DS, which together form the Disclosure Statement.

Purpose of the SPDS

The purpose of this SPDS is to advise you of an increase in the exempt funeral investment threshold to \$13,000 from the 1st of July 2018.

The amount of \$13,000 replaces the exempt amount referenced in the DS at the following sections:

- **Page 5** - Potential pension benefits
- **Page 7** - Maximum contributions allowed
- **Page 8** - Pension information and benefits

The effect of this change is that investors into a Funeral Bond can make up to \$13,000 of contributions and the Funeral Bond will be exempt from Centrelink's asset and income tests. Conditions apply. Please read the DS or contact Centrelink for more information.

For more information

If you have any further enquiries in relation to the above information, please do not hesitate to contact our office on 1300 658 904

Registered office KeyInvest
Level 5, 49 Gawler Place
ADELAIDE SA 5000

Postal address
PO Box 3340
RUNDLE MALL SA 5000
ABN: 74 087 649 474
AFSL: 240667

Enquiries
Telephone: 1300 658 904
Facsimile: 08 8211 8074
Email: info@keyinvest.com.au
Web: www.keyinvest.com.au