

4. DECLARATION BY APPLICANT

I declare that the information on this form is true and correct and that the details have been completed by me.

Signature

Date

5. FINANCIAL ADVISER USE ONLY

Customer Identification verified

Customer Identification documentation attached

By signing this section, I acknowledge and confirm that I have identified the client(s) in accordance with applicable 'Know Your Customer' requirements.

Financial Adviser Signature :

Financial Adviser Stamp :

Financial Adviser Name :

6. OFFICE USE ONLY

Member No:

Policy No:

Customer Identification verified by:

Originals Certified copies Register search

Customer Identification documentation attached

Checking Officer's Name

Checking Officer's Signature

Date

Comments

7. AUTHORISED PERSONS THAT CAN CERTIFY CUSTOMER IDENTIFICATION DOCUMENTS

Your photocopied identification should be signed as a certified true copy by one of the following:

AUTHORISED PERSONS THAT CAN CERTIFY IDENTIFICATION DOCUMENTS

A nominated employee of KeyInvest	A registrar or deputy registrar of a court
An officer with, or authorised representative of, a holder of an Australian Financial Services Licence, having 2 or more continuous years of service with one or more licensees (e.g. financial adviser)	An Australian consular officer or an Australian diplomatic officer
A lawyer	A judge of a court
A magistrate	A Chief Executive Officer of a Commonwealth court
A notary public	A Justice of the Peace
An authorised Australian Post Office permanent employee	An accountant (member of the ICA or CPA)
An officer with 2 or more continuous years of service with one or more finance institutions	A finance company officer with 2 or more continuous years of service with one or more finance companies

8. CONTACT US

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Hours of operation: 8.30am - 5.00pm Adelaide (CST)