

Member No:

Policy No:

I. POLICY OWNER(S)/MEMBER DETAILS

Policy Owner 1

Title: Mr Mrs Ms Miss Dr Other

Surname/Company/Trust Name

Given name(s)

If company, ABN Date of birth

Policy Owner 2

Title: Mr Mrs Ms Miss Dr Other

Surname/Company/Trust Name

Given name(s)

If company, ABN Date of birth

Postal address

Address

State Postcode Country

Home Ph Bus/Mobile

Fax

Email

2. SWITCH REQUEST DETAILS

Full switch Partial switch

If a partial switch is nominated, please indicate the total amount being switched \$

Please use the percentage option when switching an entire balance from an investment fund. If the percentage option is selected, the amount written should represent the percentage of monies that you wish to switch. For example, if you have monies invested in two investment options and you wish to switch all monies from one option to the other; you would write 100% in the column of the option that you are switching from and 100% in the column that you are switching to.

Step 1 - nominate where investments are being switched from:

Investment Option	Switch from - amount or %	
Balanced	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Growth	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
International Shares	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Australian Cash	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %

(If an existing Member in the Fixed Interest, Indexed or Managed Option is requesting a switch, please contact KeyInvest Client Services on 1300 658 904 for a separate form)

Step 2 - nominate where investments are being switched to:

Investment Option	Switch to – amount or %	
Balanced	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Growth	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
International Shares	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %
Australian Cash	\$ <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	or <input type="text"/> <input type="text"/> <input type="text"/> %

3. FUTURE INVESTMENTS FOR REGULAR INVESTMENT PLAN

Completing this section will ensure that all future regular investments are allocated to your selected investment option(s).

Investment Option	Future investment allocation
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
International Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
TOTAL	<input type="text" value="1"/> <input type="text" value="0"/> <input type="text" value="0"/> %

Please note: The Life Events Bond Product Disclosure Statement (PDS) provides details of the current terms and conditions. If no investment option(s) is/are nominated, monies will be placed in accordance with the instructions contained in your original Application Form or any subsequent amendments.

4: DECLARATION

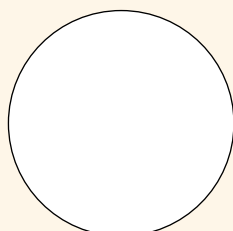
I/we the Policy Owner(s), whose signature(s) appear below, hereby understand/acknowledge and agree as follows:

- My/our decision in relation to this product is based on the material received, including the PDS which I/we have received, read and understood.
- I/We agree to be bound by the terms of my/our Policy.
- In the event of any inconsistency between the terms of my/our Policy and the information contained in the PDS, the terms of the policy will prevail.
- I/We accept that KeyInvest Ltd may send me/us information about its products or services from time to time. I/We understand that I/We may notify you of my/our decision not to receive further information by contacting you directly.
- I/We acknowledge that for transactions by direct debit, the unit price for Life Events Bond used to purchase units in an investment fund(s) will be the unit price effective the day that your monies are received in our bank account.
- I/We acknowledge that the performance of an investment fund is not guaranteed by KeyInvest Ltd unless otherwise stated in the PDS.

Signature of Policy Owner 1 Date

Signature of Policy Owner 2 Date

Company seal
(if applicable)



5. CONTACT US

Street Address: KeyInvest Ltd
Level 2, 49 Gawler Place
Adelaide SA 5000

Postal Address: KeyInvest Ltd
PO Box 3340
Rundle Mall SA 5000

Phone: 1300 658 904

Email: info@keyinvest.com.au

Web: www.keyinvest.com.au

Hours of operation: 8.30am - 5.00pm Adelaide (CST)